

European Directories BondCo S.C.A.

Supplement to prospectus regarding listing of EUR 160,000,000 senior secured callable floating rate bonds 2013/2018 issued by European Directories BondCo S.C.A.

Supplement to European Directories BondCo S.C.A.’s prospectus, which was approved and registered with the Swedish Financial Supervisory Authority on 27 October 2014 (Swedish Financial Supervisory Authority reference number 14-14122) (the “Prospectus”). The Prospectus was published on 27 October 2014 on European Directories BondCo S.C.A.’s website www.europeandirectories.com.

This supplement (the “**Supplement**”) has been prepared due to the publication of European Directories Midco S.à r.l’s (European Directories BondCo S.C.A.’s parent company) interim report for the period 1 January – 30 September 2014, which was published on 14 November 2014.

The Supplement was approved and registered with the Swedish Financial Supervisory Authority on 14 November 2014 (Swedish Financial Supervisory Authority reference number 14-15526) in accordance with the Chapter 2, Section 34 of the Swedish Financial Instruments Trading Act (Sw. *lag (1991:980) om handel med finansiella instrument*) and published on 14 November 2014 on the aforementioned website.

The Supplement should be read together with, and forms an integrated part of, the Prospectus in every respect.

Updates in the Prospectus

The texts under the headings “*Trend information*” and “*Significant adverse change*” under “*Legal considerations and supplementary information*” on page 39 in the Prospectus shall be amended and replaced by the following wording:

Trend information

There has been no material adverse change in the prospects of the Issuer or the Group since the date of the Guarantor’s interim report for the period 1 January – 30 September 2014.

Significant adverse changes

There has been no significant adverse change of the Issuer’s or the Group’s financial or market position since the date of the Guarantor’s interim report for the period 1 January – 30 September 2014.

Documents incorporated by reference

The table on page 41 in the Prospectus is to be replaced by the following table:

Information incorporated by reference	Reference
The Issuer’s interim financial statements for the period from 25 October 2013 (date of incorporation) to 31 July 2014	As regard the audited interim financial statements and audit report on pages 5-30
The Guarantor’s audited consolidated financial statements for the year ended 31 December 2012	As regard the audited consolidated financial statements and audit report on pages 9-61

The Guarantor's audited consolidated financial statements for the year ended 31 December 2013	As regard the audited consolidated financial statements and audit report on pages 11-56
The Guarantor's half-year report 2014	As regard the unaudited consolidated financial information on pages 8-10
The Guarantor's interim report for the period 1 January – 30 September 2014	As regard the unaudited consolidated financial information on pages 2-13